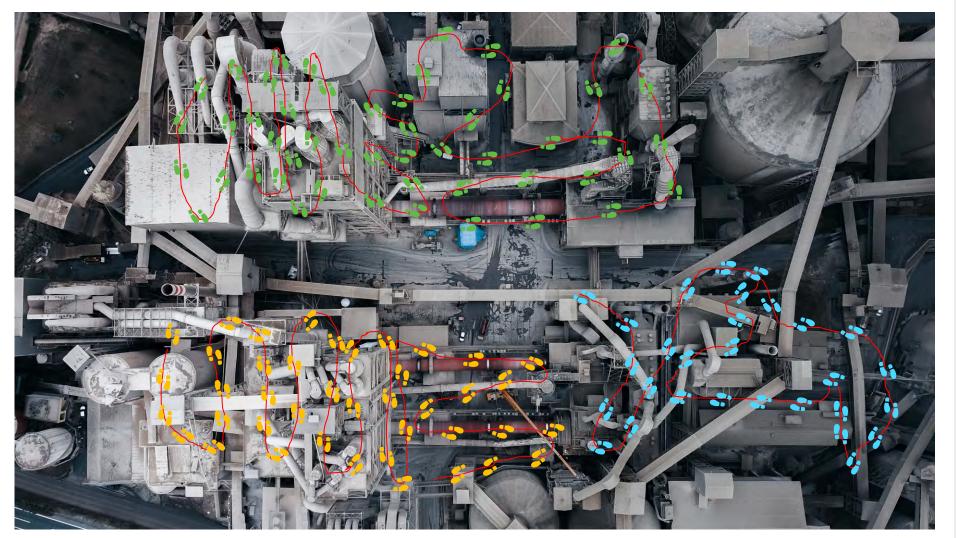
## Edge Analytic Devices Can Deliver Continuous Monitoring and Asset-Specific Automated Analysis

**Drew Mackley** 

Director Sales Enablement | Emerson Reliability Solutions



### **Portable Data Collection + Analysis**



Week 1

Week 2

Week 3

Week 4

Data

Route

Data

Data

Analyze

Route

Route Data

(Repeat Monthly)

- Primary vibration data collection methodology for last ~40 years
- Low capital outlay, but labor intensive
- Spending 90% of time looking for 1-5% of machines having an alert
- Personnel safety considerations of being in production areas
- "Blind Spots" between data collections (30-90 days)
- Resource limitations may prevent coverage of some machines
- Missed measurements due to off-line machines
- Hazardous areas preventing data collection

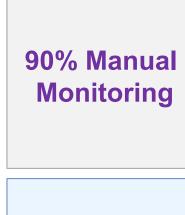
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### **Digital Transformation of Asset Monitoring**

## **Traditional Monitoring**

**Digital Transformation** 

### **Automated Monitoring**





300 High Consequence



100% Automated Monitoring



650
Medium Consequence







"Routes by Exception"



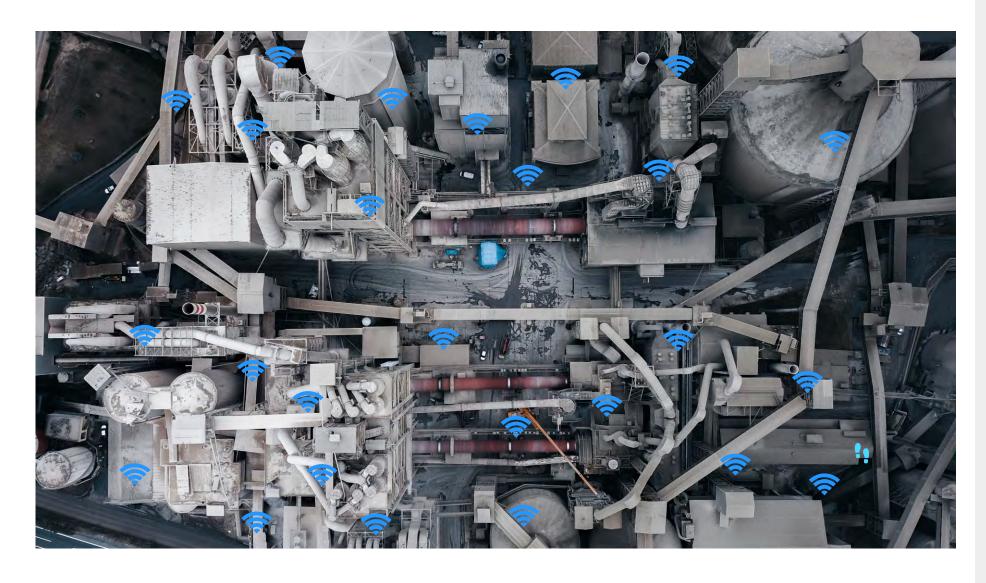
"Routes by Inspection"



850 Low Consequence



## **Automated Data Collection + Automated Analysis**



- More frequent data collection to avoid "blindspots"
- Automated and prescriptive analytics to identify issues
- Spend analysis time on assets with alerts or significant data change
- Cover all assets in your facility, even in hazardous and remote areas
- Keep personnel in safe areas
- Remotely access machine health wherever you are
- Continuous monitoring of assets through weekends, holidays, PTO...

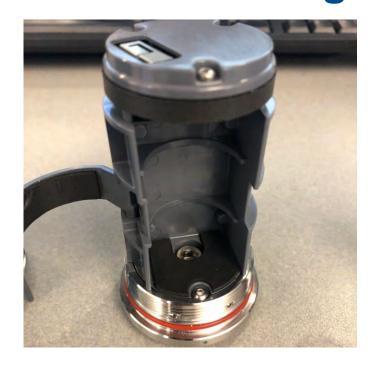
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### Wireless Data Collection - Focus On Data, Not Route Collection



- Complete plant coverage with a lower installation cost, lower project engineering cost, and provides accessibility to areas where route-based data collection is not feasible
  - Remote/Hazardous/Inaccessible locations
  - Balance of Plant assets
- Periodic but more frequently than route-based data collection
  - Allows the analytical resources to focus on data analysis of suspect assets
  - Provides more data than route-based data collection alone
- Data can be shared with other plant systems
  - SCADA, DCS, Historian, Data Lakes, Al and ML platforms
- Safety
  - Keeps plant personnel away from
    - Hazardous locations, confined spaces, and dangerous environments

## **Wireless Data Collection – Easy Mounting and Axes Alignment**





X-axis indication



Y-axis indication





## **Easy Installation and Quick Alignment of Axes**

#### **Mounting**

Encapsulated 1/4-28 mounting stud

- Standard mounting methods
  - Stud mount (preferred)
    - Epoxied mounting pad
    - Magnetic mount
    - Motor fin mount
    - Quick-release mount
- No special tools required

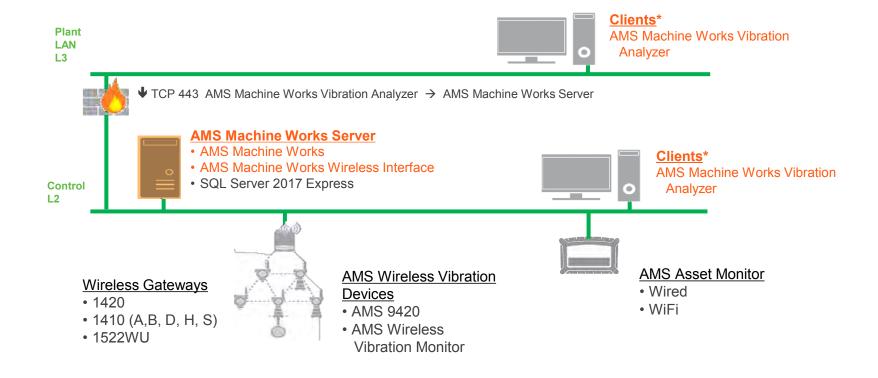
#### **Benefits of Stud Mounting**

- Better signal response
- Less expensive
- Lower maintenance (no pads to replace)

#### **Alignment**

- 1. Snug the mounting bolt
- Place a small screwdriver or Allen wrench in the through holes located on the base.
- 3. Turn the base to align the X and Y planes with the appropriate axes.
- 4. Tighten the mounting bolt and install the battery.
- 5. Replace the cover.

## Wireless Data Collection – System Architecture...It Is a System!







#### WiHart Mesh Network

- Robust
- Secure
- Easy to expand

#### AMS Wireless Vibration Monitor

- Wireless communication to the gateway the ground level of the network backbone
- Ethernet (wired or wireless) from gateway to server
- Each wireless device is a transmitter and a repeater by default
  - Ensures network robustness
    - More neighbors enhances the ability to transmit data
  - Self-healing
- Compatible with other Emerson and non-Emerson WiHart devices

## Wireless Data Collection – AMS Wireless Vibration Monitor (A9530)

- Triaxial accelerometer with temperature
- PeakVue High frequency impact detection
- Z-axis with a 20 KHz frequency range
- User configurable Fmax, filters, interval bands
- More data available up to 13 key parameters and then some…
- Prescriptive Analytics for bearing and lubrication health
- CII, Div 1 / IP66 / NEMA 4X enclosure
- Easy installation
  - Mounting
  - Axis alignment
- Battery Life 3 5 years
  - Easy battery replacement
  - Battery replacement in Hazardous Area
- Distance 100m (~300 ft line of sight)
  - Mesh networking enhances this parameter
- Data collection on Alert and On-Demand and Schedule



#### **Wireless Data Collection - Available Data**

#### 13 Scalar Values

Shaft Condition ✓ X-axis Overall Velocity
✓ Y-axis Overall Velocity

✓ Z-axis Overall Velocity

Impacting <a> Z-axis</a> PeakVue Acceleration

✓ Velocity Parameter 1 (user selected)

✓ Velocity Parameter 2 (user selected)

Higher Frequency Faults

Acceleration Parameter 1 (user selected)

Acceleration Parameter 2 (user selected)

✓ Bearing/Mechanical Severity

Prescriptive Analytics Lubrication Severity

RPM <a> Calculated Speed</a>

Friction Skin Temperature

Battery Life Supply Voltage

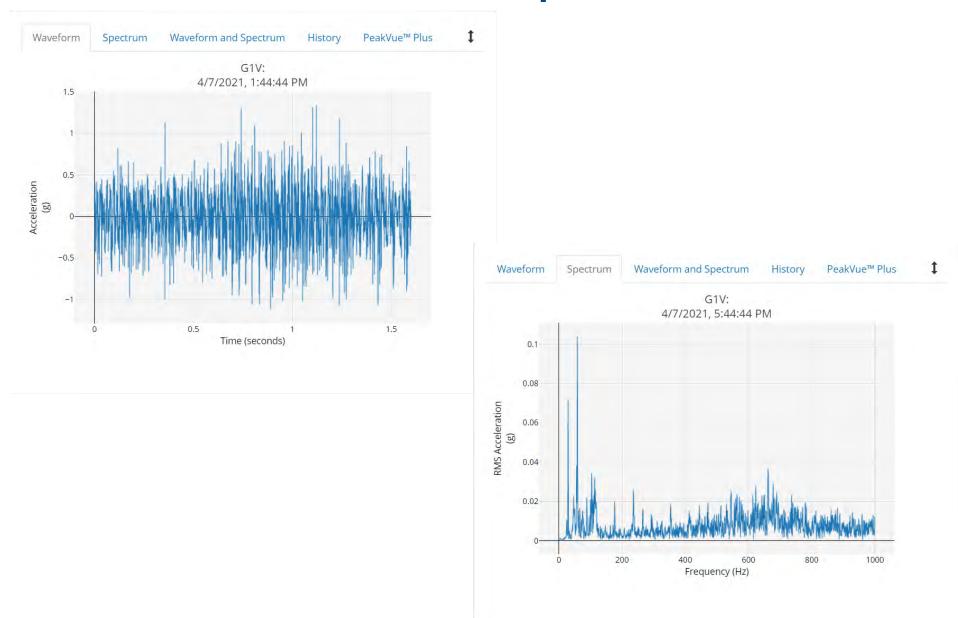
Lower Frequency Faults





### **Wireless Data Collection – Available Data**

### **Waveform and Spectral Data**



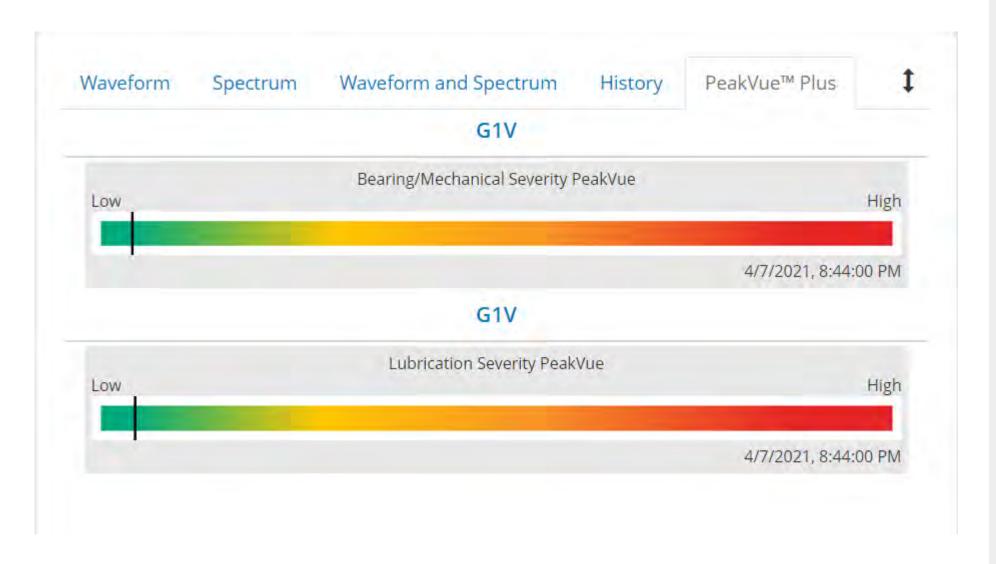
### **Spectrum and Waveform Data**

- X-axis Spectrum and Waveform
- Y-axis Spectrum and Waveform
- Z-axis Spectrum and Waveform
- PeakVue Spectrum and Waveform

#### **Other Data**

- Alert bits available for external systems
- Network performance data available for each wireless device

# Wireless Data Collection – Available Data Prescriptive Analytics

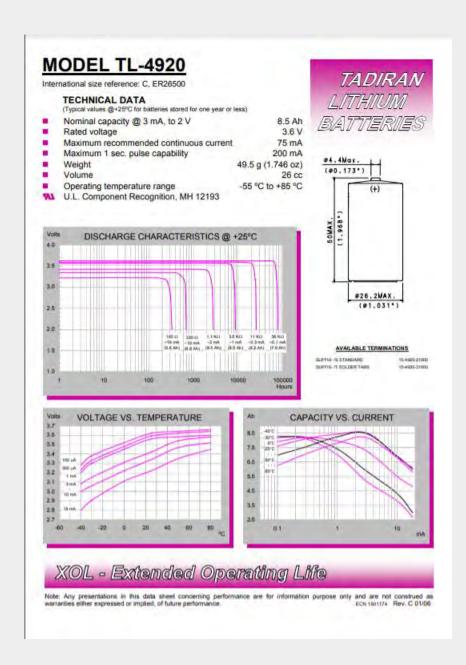


## **Actionable Information From Each Device – PeakVue Plus**

- Know if there is material damage to a bearing or gear – including the severity
- Know if there is a lubrication issue
   including the severity

## **Wireless Data Collection - Battery**

- Off-the-Shelf (OTS) Battery
- Standard 'C' Size
- Low-cost consumable
- Expected battery life: 3 5 years default
  - Scalar values every hour
  - Thumbnail spectra every 8 hours
  - Spectra every day
    - X, Y, Z and PeakVue per day
  - Waveform every month
- Variations to the collection schedule can affect battery life.



## Wireless Data Collection - Easy Battery Replacement

#### Procedure:

- 1. Leave the device in its present location.
- 2. Remove device cover.
- 3. Release latch, pull the battery out and disconnect connector.
- 4. Plug the new battery wire into the connector
- 5. Place the battery into the compartment.
- 6. Close the latch and snap it into place
- 7. Mount the cover and then tighten it.

\*Battery can be replaced even in hazardous rated areas



- A. Cover
- B. Battery clamp
- C. Battery
- D. Battery pull tab
- E. Base O-ring





## **Emerson's Edge Analytics Device - AMS Asset Monitor**

- ✓ Low cost Edge implementation
- ✓ Easy installation and configuration
- ✓ Measures and analyzes
- ✓ Embedded prescriptive analytics
- ✓ Relays for Machine Protection



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## AMS Asset Monitor – Field Mounted Edge Analytics Device

#### Eliminate Project Complexities

- Install near the asset to reduce wiring cost
- Flexible IO interface with CHARMs
  - Process data CHARMs
  - Piezo CHARM with PeakVue for vibration monitoring
  - Tach CHARM
  - Voltage CHARM
- Hazardous area approvals Cl I, Div 2 / ATEX Zone 2
- Daisy Chain up to 8 units Simplify interface to software applications

#### Asset Studio - Software on Board

- Asset Health Dashboard
- Parameter health and trending
- Current waveform and spectrum

#### IIoT ready – Installable on the Edge

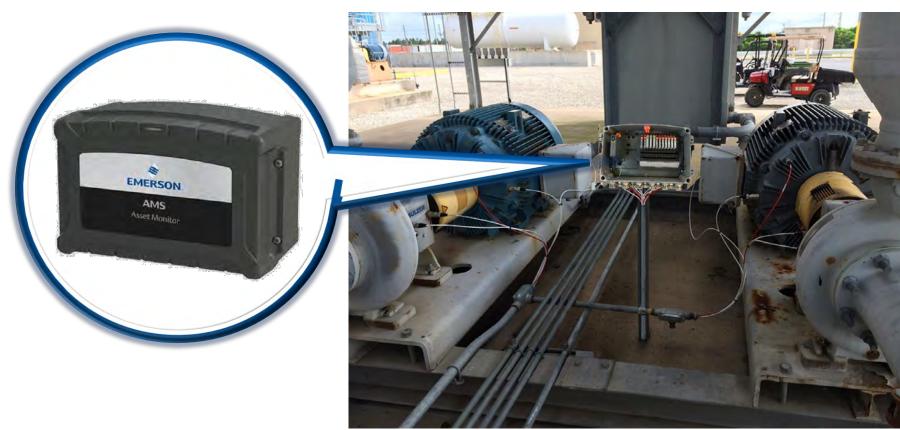
- Wired or Wireless interface
- Remote access via mobile device
- Integration to Plantweb Optics
- OPC UA interface to other 3<sup>rd</sup> party and IIoT applications

#### Embedded Analytics – Analytics on the Edge

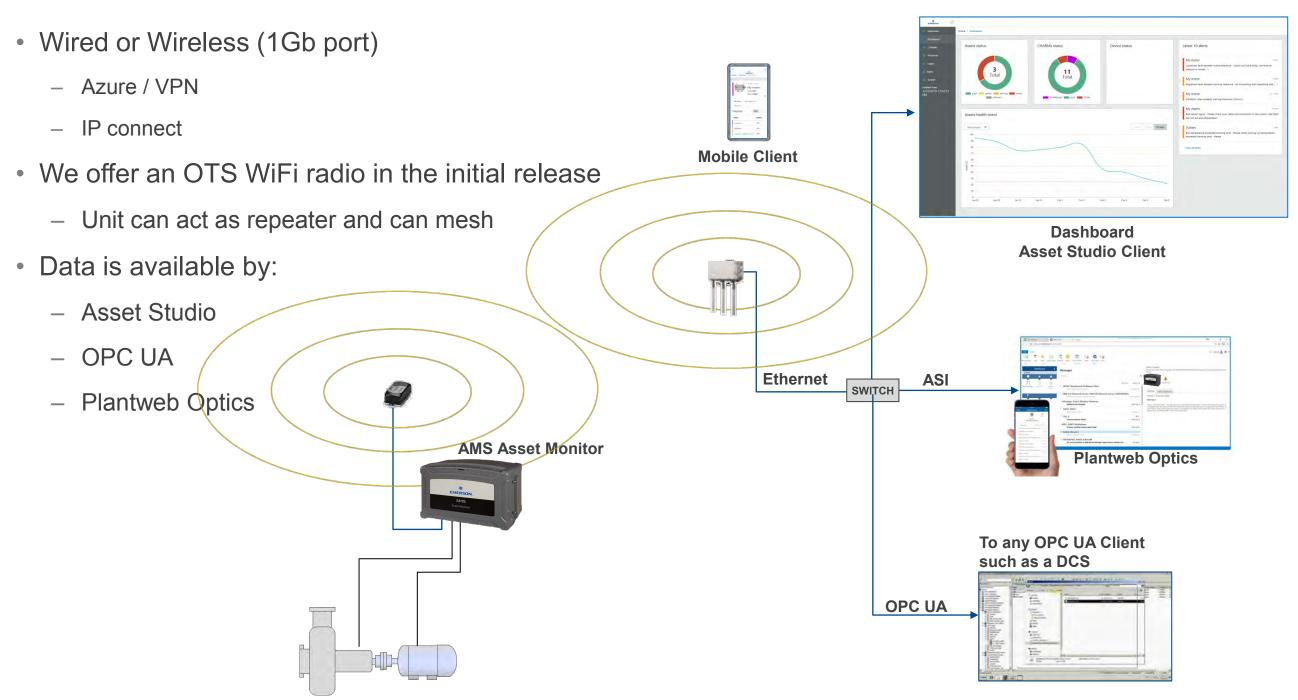
 Provides condition report on Imbalance, Misalignment, and Bearing defects plus 7 other typical machine issues.







## **How to connect to AMS Asset Monitor**



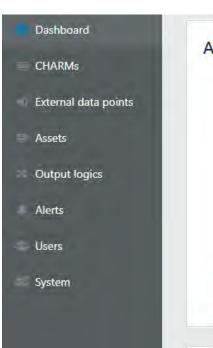
17

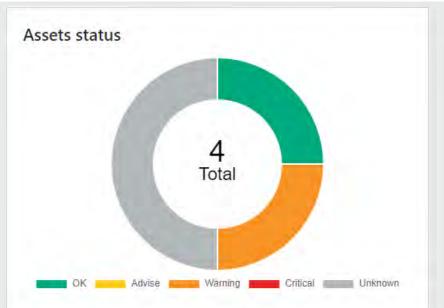
#### **Asset Monitor Interface**

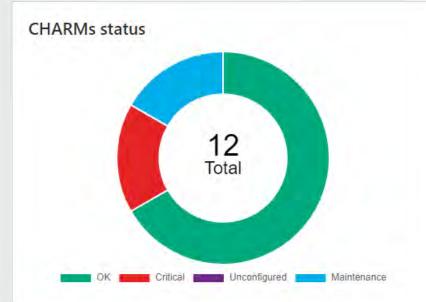
- Thin client browser-based interface
  - Secure password access
  - Setup
  - Data Visualization
  - Alerts, Alert Messaging and Health Index
  - Resizes to device used
- Embedded Prediction Logic
  - All applications report:
    - Measured or Rule Based values
    - Health Index

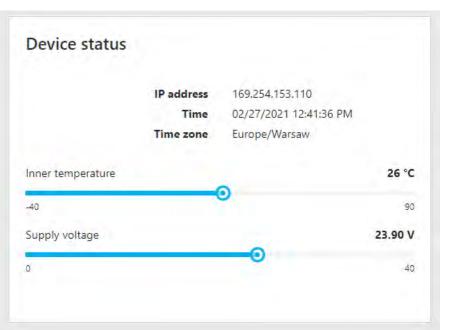


### **Asset Monitor Dashboard**













Set 02/28/2021 1:21:12 PM

#### Hydrocarbon Pump G2345

Pump - centrifugal, overhung - advisor 0 % | Critical for a few seconds

### Very high bearing vibrations Automated detection of misalignment condition







#### Outboard vertical vib - RMS

0 % | Critical for a few seconds Outboard vertical vib - RMS exceeds HiHiHi limit

Inboard horizontal vib - RMS Set 02/28/2021 1:21:12 PM

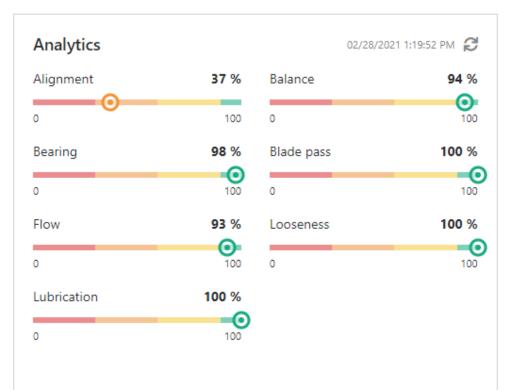
Set 02/28/2021 1:19:51 PM

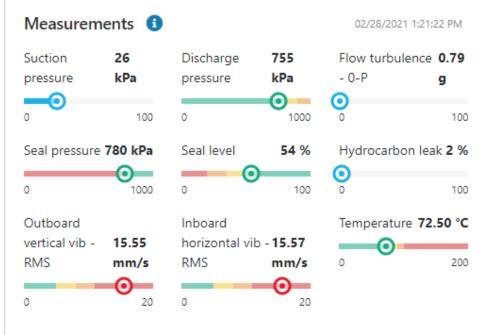
0 % | Critical for a few seconds Inboard horizontal vib - RMS exceeds HiHiHi limit Set 02/28/2021 1:21:12 PM

Alignment

37 % | Warning for 2 minutes

Warning - 2X to 1X running speed amplitude ratio • Possible misalignment • Check alignment at earliest opportunity







## How to Get Started



### **Asset Templates**

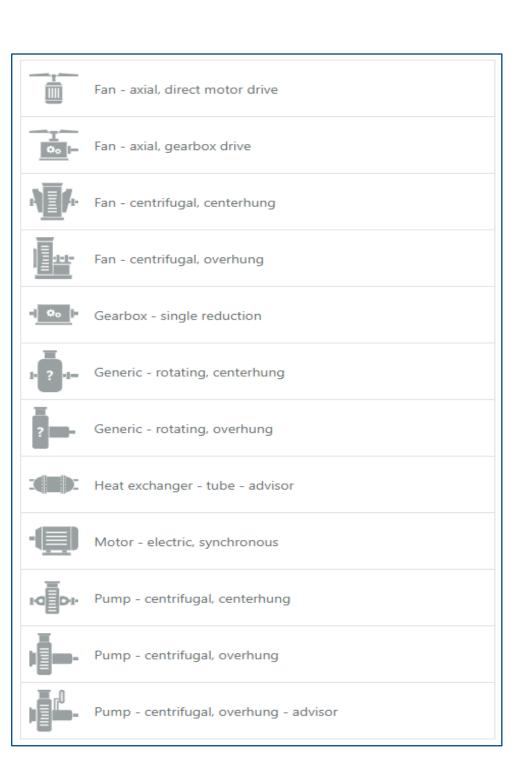
## Embedded Prediction Asset templates:

- Pumps
- Fans
- Gearbox
- Generic rotating
- Motor
- Heat Exchanger

## Guided Setup

- What points to monitor
- Parameters and alerts
- Measurement types
- Easy configuration

ML	ID	Description
1	FOH	Outboard horizontal vib
2	FOV	Outboard vertical vib
3	FOA	Outboard axial vib
4	FIH	Inboard horizontal vib
5	FIV	Inboard vertical vib
6	FIA	Inboard axial vib
7	FSPD	Speed
8	FTMP	Temperature



## **Select a CHARM**

- CHARM = sensor CHARacterization Module
  - A CHARM makes a channel into the appropriate input for the sensor it's designed to support





- AMS Asset Monitor has 12 CHARM slots for:
  - DeltaV CHARMs for Process Data
    - RTD RTD Temperature Input
    - TC/mv Thermocouple Temperature Input
    - Al Analog Input 4-20

**Transmitter** 

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- DI Discrete Input Tachometer
- DO Discrete Output Relay
- Vibration "VI" CHARM
  - Accelerometers
  - Velocity Sensors
  - Dynamic Pressure Sensors
- Tach Charm
  - Eddy Current, MPU, and Hall Effect
- Vibration Charm
  - Eddy Current Sensors

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## **Sensor Options**

#### **Prediction Sensors**

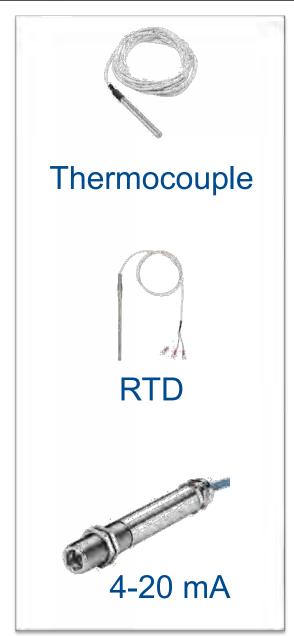


Accelerometers

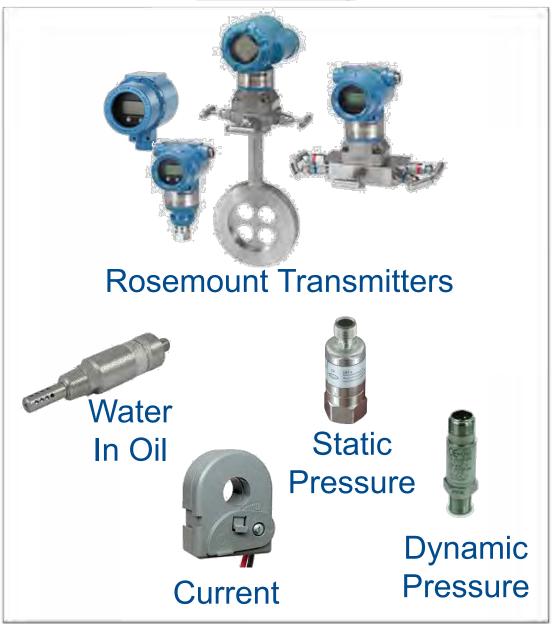


Eddy Current Sensor with 4-20mA Transmitter

#### **Temperature Sensors**



## Other Sensors (4-20mA and Piezo)

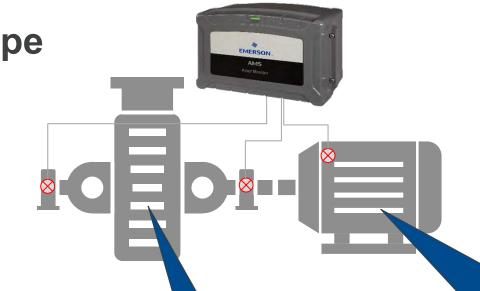


## **Embedded Prescriptive Automated Analysis**

Selectable by asset type

10 common faults:

- 1. Balance
- 2. Alignment
- 3. Looseness
- 4. Blade Pass
- 5. Flow Turbulence
- 6. Gear Mesh
- 7. Hunting Tooth
- 8. Bearing
- 9. Lubrication
- 10. Motor



**Plus Process Inputs** 

- 1. Static Pressure
- 2. Differential Pressure
- 3. Mass Flow
- 4. Temperature
- 5. Lubrication Leakage
- 6. Position and many more

**Electric motor** 

- 1. Balance
- 2. Alignment
- 3. Looseness
- 4. Bearing Faults (PeakVue)
- 5. Lubrication (PeakVue Plus)
- 6. Motor Faults

#### **Pump**

- 1. Balance
- 2. Alignment
- 3. Looseness
- 4. Blade Pass
- 5. Flow Turbulence
- 6. Bearing Fault (PeakVue)
- 7. Lubrication (PeakVue Plus)

Health scores and meaningful alert messaging allow all personnel to understand asset health condition

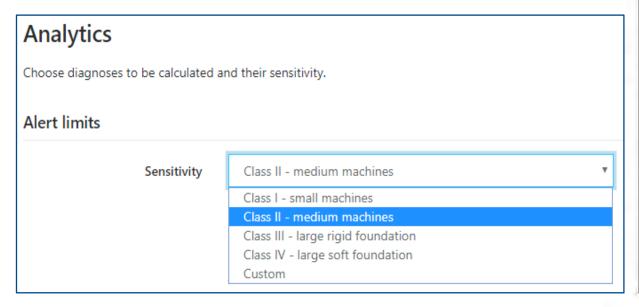
#### **Standards-Based Vibration Alerts**

#### ISO 10816/20816 vibration severity limits

- Class I small machines
- Class II medium machines
- Class III large rigid foundation
- Class IV large soft foundation

#### Custom Alerts

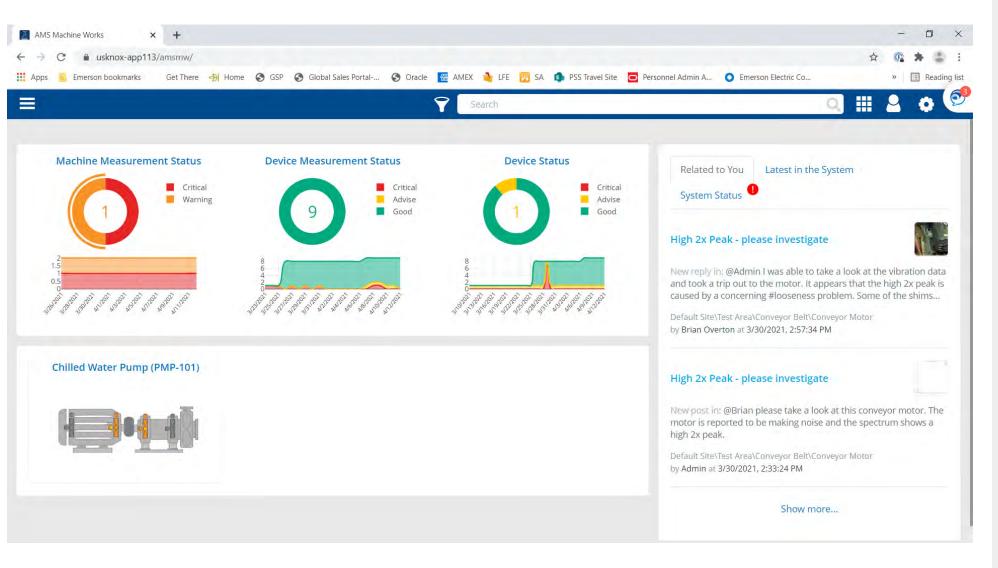
For specific limits



VIBRATION SEVERITY PER ISO 10816							
Machine		Class I	Class II	Class III	Class IV		
	in/s mm/s		small machines	medium machines	large rigid foundation	large soft foundation	
Vibration Velocity Vrms	0.01	0.28				1	
	0.02	0.45					
	0.03	0.71		good			
	0.04	1.12	-				
	0.07	1.80					
	0.11	2.80		satisfactory			
	0.18	4.50					
	0.28	7.10		unsatis	factory		
	0.44	11.2				i i	
	0.70	18.0					
	0.71	28.0		unacce	ptable		
	1.10	45.0					

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## **Automated Data Collection Software – AMS Machine Works**



## **Next Generation Vibration Analysis Platform**

#### **Quick Identification**

Key Performance Indicators (KPI)

- Machine Measurement Status
- Device Measurement Status
- Device Status
- KPI determines asset tiles
- KPI and Asset tiles used for navigation
  - Quick method for analysis

#### **Navigation**

Easy to find asset of interest

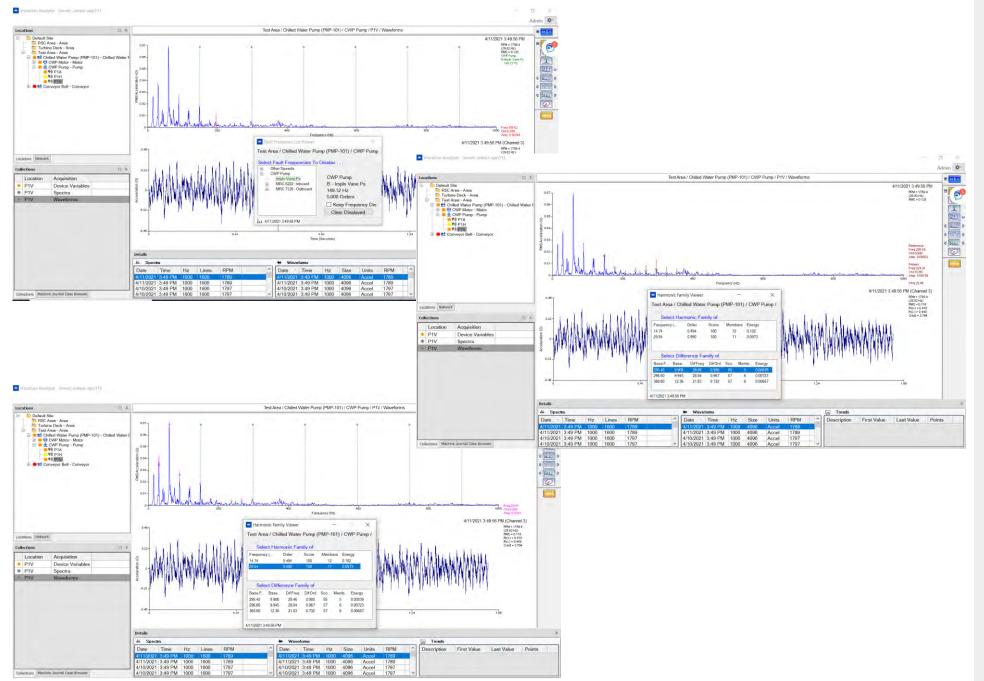
- KPI navigation
- Search bar
- Navigation tree

#### **Asset Dashboard**

Limiting data for specific user/location

- Dashboard Filter temporary
- User Manager data access granted by system administrator - permanent

## **Automated Data Collection Software – AMS Machine Works**



## **Next Generation Vibration Analysis Platform**

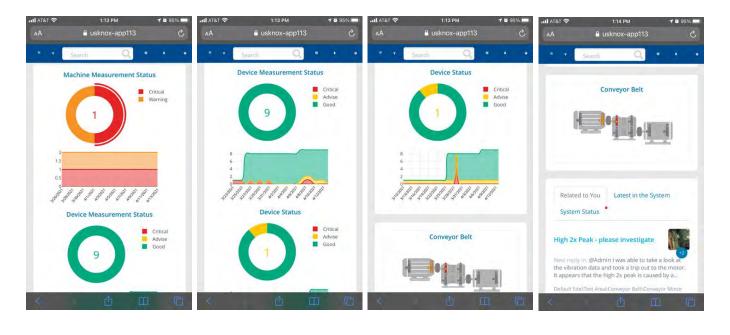
#### Same Toolbox as AMS Machinery Manager

- Same diagnostic tools to aid analysts of all levels
- Available "tools" are active plot sensitive
- Fault Frequency Overlays
- Harmonic Family Identifiers
- Differential (Sideband) Family Identifiers

#### **Setup Data Collections Your Way**

- Enable/Disable data storage based on your need
- Store on Alert capability
  - Store data (user specified) when an alert condition is detected
- Demand Collection
  - Any data type has an ability to collect on demand – when you need it

## **Automated Data Collection Software – on Your Mobile Device**





### **Visibility From Where You Are**

#### **AMS Machine Works is Thin Client**

This means that the system is running on a server located on your network, or in the cloud, and you access Machine Works using a browser.

- Phones/Tablets have browsers installed
- If permitted by local IT policy, mobile devices may be used to view data/status of assets
  - Portrait view
  - Landscape view
- Diagnostics capability on the PC
  - On roadmap to migrate these tools to the thin client application

## **Summary**

- Automating data collection can leave more time for higher value tasks like data analysis and root cause determination
- Automated data collection and pervasive sensing have become more affordable and easier to deploy than in years past
- Built-in prescriptive analytics and edge analytics can further enhance efficiencies by automating the data collection and analysis and providing condition monitoring benefits to users with less experience
- Portables still have a critical role in the reliability strategy for troubleshooting and machine health verification
- Do more with less resources using a balanced approach between automated and portable monitoring

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## **Questions**

